

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **June 29, 2022**

urban-gro, Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-39933 (Commission File Number)	46-5158469 (IRS Employer Identification No.)
1751 Panorama Point, Unit G Lafayette, Colorado (Address of principal executive offices)		80026 (Zip Code)

Registrant's telephone number, including area code: **(720) 390-3880**

n/a

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class	Trading Symbol(s)	Name of Each Exchange on Which Registered
Common stock, par value \$0.001 per share	UGRO	The Nasdaq Stock Market LLC

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

urban-gro, Inc. (the "Company") has issued a press release regarding the signing of over \$10 million dollars of new commercial contracts with a diversified set of enterprise clients – including a leading global healthcare products and services provider and a global convenient foods and beverages leader – by its construction management subsidiary since the announcement of its accretive acquisition. These contracts are incremental to the Company's backlog and demonstrate the accretion being delivered through its strategic acquisitions. The press release is available on its website at <https://ir.urban-gro.com/>. Except as may be required by federal securities laws, the Company undertakes no duty or obligation to update or revise the information contained in the press release. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information set forth under Item 7.01 of this Current Report on Form 8-K shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing made by the Company under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Number	Exhibit
99.1	Press Release dated June 29, 2022
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

URBAN-GRO, INC.

Date: June 29, 2022

By: /s/ Bradley Natrass
Bradley Natrass
Chief Executive Officer



urban-gro, Inc. Signs Over \$10 Million in New Design-Build and Related Contracts Over the Last 90 Days

M&A Strategy Continues to Deliver Accretive Results; Latest Acquisition Bolsters Company Backlog

LAFAYETTE, Colo., June 29, 2022 -- [urban-gro, Inc.](#) (Nasdaq: UGRO) (“urban-gro” or the “Company”), a fully integrated architectural design, engineering, procurement, and construction management (“EPC”) design-build firm focused on the Commercial and Controlled Environment Agriculture (“CEA”) sectors, today announced that it has signed and began execution of seven design-build and construction management-related contracts since the closing of its most recent acquisition, Emerald C.M., just over 90-days ago.

These contracts, which are incremental to backlog, are signed with multi-billion dollar enterprise clients such as a leading global healthcare products and services provider and a global convenient foods and beverages leader. They demonstrate significant progress towards the Company’s strategy to leverage its complete set of professional services and design-build capabilities to further diversify its business.

Bradley Natrass, Chairman and CEO, commented, “We are thrilled to announce these new contracts with several marquee companies, each of which are global leaders within their respective industries. Our ability to penetrate these markets and service a set of high-profile customers speaks to our full suite of capabilities that we’ve built through leveraging our balance sheet and making accretive and synergistic acquisitions. Diversification of our offerings beyond CEA is not only a key area of organic growth for us, but also fosters a more efficient operating model by giving us the flexibility to allocate design resources based on demand variances in each market segment. We look forward to continuing to capitalize on opportunities in adjacent markets as our Company evolves as a fully integrated turnkey design-build EPC player.”

About urban-gro, Inc.

urban-gro, Inc.® (Nasdaq: UGRO) is a fully integrated architectural design, engineering, procurement, and construction management (“EPC”) design-build firm focused on the Commercial and Controlled Environment Agriculture (“CEA”) sectors. With holistic experience in more than 1000 construction related projects and over 500 CEA projects spanning millions of square feet across the globe, we not only offer design-build capabilities, as well as architecture, engineering, and construction management services to multiple sectors, our value-added focus on CEA allows us to specify, procure, and integrate cultivation equipment systems into high-performance facilities. urban-gro’s gro-care® Managed Services Platform leverages the Company’s expertise to reduce downtime, provide continuity, and drive cultivation facility optimization. Operating as a full-service, a la carte and complete turn-key, design-build solutions provider in crop-agnostic indoor CEA and commercial market sectors, our end-to-end approach provides a single point of responsibility across all aspects of operations. Visit www.urban-gro.com to learn more.

Investor Contacts:

Dan Droller: urban-gro, Inc.
EVP Corporate Development & Investor Relations
-or-
Jeff Sonnek: ICR, Inc.
(720) 730-8160
investors@urban-gro.com

Media Contact:

Mark Sinclair – MATTIO Communications
(650) 269-9530
urbangro@mattio.com
